

Simple Automation Starter

Map and set up one simple automation for a repeated admin task, intake step, or customer follow-up.

PRICE

\$1,200

TURNAROUND

5 business days

NEXT STEP

Send request

Who this is for

A small business or team with one repeated task ready for a clearer handoff.

Common situations

- Lead follow-up
- Form intake
- Admin reminders

What you get

- Review of one repeated task or handoff
- A simple automation map with trigger, steps, and result
- Starter setup guidance for tools like forms, email, spreadsheets, or Zapier
- A handoff note so the team knows how to use and adjust it

Results

- A clearer process for one repeated task
- Less manual effort around intake or follow-up
- A starter automation path the team can understand

Why people choose this package

- Focused on one task from start to finish
- Built around tools the business already uses when possible
- Includes the handoff notes needed to keep it useful

CLIENT FEEDBACK

The starter automation helped us handle a repeated admin step with less back-and-forth.

Practice Manager · Small Professional Office

The team had a clear automation path for a repeated task.

Package terms

- One repeated task is included
- Tool access or screenshots may be needed before setup guidance is finalized
- Complex integrations can move into custom consulting